

From: MSB
Sent: Thursday, October 24, 2013 2:25 PM
To: New Hampshire & Massachusetts School Districts
Subject: Lumea Release



MSB Release | October 24, 2013

MSB™ will be performing a software update on Thursday evening, 10/24/13, that includes the following items:

Lumea

Unposted Sessions Summary Report

The Unposted Sessions Summary Report will receive many updates. Filters will be added for School Year, Month and School. In addition to unposted sessions, this report will also indicate unsubmitted sessions for Providers that require Professional Oversight. A Professional Oversight indicator and a listing of a provider's Team Leader(s) will also be provided. These additions will help users to better identify who is responsible for sessions that are either unsubmitted or unposted.

Service Provider Records Report

The Service Provider Records Report will offer a School filter in addition to the existing School Year and Month filters. The addition of the School filter will allow users to see sessions for Providers serving students in a specific school or all schools at once.

Unposting Sessions

Previously, sessions submitted by a Service provider and posted by a Team Leader could only be unposted by the Team Leader if an error was later discovered. Following this update, Service Providers will be able to unpost sessions posted by a Team Leader. Data Entry Clerks will also be able to unpost sessions posted by a Team Leader. This will streamline the process of correcting issues found in sessions after they are posted. As always, once a session has been billed, it cannot be unposted.

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